

出張報告:IGCA2024カナダ大会(付帯資料)

2024年9月2日

株式会社サカタのタネ 花統括部 堤 洋祐







月日	行程						
8/25(日)	14:00- Registration Desk	14:30-16:30 Next Gen Study Tour:Afternoon Meet&Greet Activity	16:00-17:00 IGCA AGM	19:00-22:00 Evening Welcome Reception			Quebec City - Hôtel Château Laurier Québec - 4 star 1220 Pl. George-V Ouest, Québec, QC G1R 5B8
8/26(月)	8:00-8:45 Morning Business Session With Paui Poisson and Jean Paul Daoust	9:00-10:20 Departure for Floralies Jouvence(Levis)	10:20~11:30 Departure for Jardin Hamel	11:30~14:15 Departure for Florales Jouvence(Quebec City)	14:15~16:30 Departure for Montmorency Falls	16:30~19:45 Departure for Dinner at Sagamite Wendake	20:00~21:10 Departure for Enchanted Night Walk at Onhwa Lumina
8/27(火)	8:30~9:00 Delegates Load Luggage on to bus	9:00~10:30 Guided Walking Tour of Quebec City	10:40~11:40 Departure for Jardin Paradis	11:40~15:00 Departure for Archibald Microbrasserie	17:00~20:45 Departure for Jardin Michel Corbeil	20:00~21:10 Departure to Sheraton Laval	Laval - Sheraton Laval Hotel - 4 star 2440 Laurentian Autoroute, Laval, Quebec H7T 1X5
8/28(水)	8:00~8:45 Morning Business Session With Bill Hardy	9:00~10:00 IGCA Information Meeting	10:15~13:00 Departure for Montreal Botanical Garden	13:00~14:00 Departure for La Grande Roue de Montreal, Marche Bonsecours, GuidedTour Old Montreal and Free Time to Explore	18:00~22:30 Departure for Dinner Cruise	22:30~23:00 Departure Back to the Hotel	
8/29(木)	8:00~8:45 Morning Business Session With Robin Godfrey and Leanne Johnson	9:00~10:15 Departure for Centre de Jardin Floreal	10:15~11:40 Departure for Jardin Dion	11:40-14:00 Departure for Verger Richard Legault Apple Orchard	14:00-16:00 Departure for Le Centre du Jardin Deux-Montagnes	16:00-21:30 Departure for Lalinda Sugar Shack Experience	21:30-22:00 Departure back to the Hotel
8/30(金)	9:00-10:40 Departure for Centre De Jardin Brossard Inc	10:40-13:30 Departure for Archipel Maison Vivante	13:30-16:30 Departure for Shopping at the Hotel or Downtown Montreal	16:30-17:15 Pick Up From Downtown Montreal	18:30-19:30 Pre-Gala Reception	19:30-00:00 Gala Dinner	
8/31(土)	Check Out						



サマリー

☆北米、カナダのガーデンセンターは、特定の生産業者へ自店舗の52週MDに沿って計画的に生産業者へ委託しているケースが多く、この仕組みは日本でも構築検討の余地あり

☆草花類は、宿根草の構成比が高く、単価も高い。日本でも暖地に向く宿根草あるいは宿根草扱いできる品種を活用した仕掛けを、園芸店を中心に実行できないか

☆花の景観用徳用袋規格が規格、面積、売価ラインを揃えた形で3ラインあり、需要の高さが推察される。そのまま転用はできないが参考にしたい







どの店舗を訪問しても、入り口前でスタッフ全員の出迎え、拍手喝采、生演奏、コンパニオン、お酒や豪華すぎる軽食等、最大級のもてなしを受ける。







カナダのガーデンセンター形態は、小売店型(左)と、生産者が圃場(森)でそのまま店を始めたような屋外圃場型(右)と大きく二つに分かれる。後者は、園芸シーズンのみの営業。







品揃えは、宿根草、シュラブ、樹木類が圧倒的で、日本のような1年草は、秋の短いこの時期には皆無。春シーズンは、1年草も展開があるも、やはり構成比は宿根草が高い







売場で植物の高低差の訴求、表現の仕方がとにかく上手い 売場の陳列をそのまま植栽デザインへ活用できそう







宿根草からシュラブ、樹木に至るまでPWのシェアが高い







BOTANIX(https://botanix.com/en)のラベルが多く、売価まで刷っていたため、店舗担当者へ確認したところ、52週のMD計画に沿って1年前から発注すれば安定供給できる生産業者とのこと。







寒冷地ということもあり、室内園芸は、充実の品揃え。また、クリスマス関連も構成比が大きいようで周年に渡り売場がある店舗もあり







時期的に1年草の品揃えはほぼ無いものの、セロシアの大ポット仕立て(おそらく Dragon 's Breath)は、店頭の一番目立つところで販売しているケースが目立った







Jardin Hamelでは、約30年前よりハウスの一部でモルフォ蝶を育て、3~4月の限定期間だけ開放し子供を中心とした家族連れに楽しんでもらうイベントとして訴求3/21~29の約10日間で2万人超の集客があるとのこと







草花類は、日本と規格が異なる一方、観葉植物は、近しい規格サイズのため、売価が比較しやすい。小~中鉢は、日本の2~3倍と高く、大鉢は、1.5倍程度。おそらく大鉢は物流費の割合が高い中で、日本よりチャーター等でコストダウンできているものと推察







ラベルスティックの二重のかえし。ラベル+スティック仕様は、コストが高い一方で植物を傷めず売場で管理しやすいが、風で飛んでしまうことが多い。二重のかえしは、このソリューションになるので、帰国後、資材メーカー(日本ポリ鉢等)へ打診。





絵袋販売、日本よりパッケージの大きさが小さく面積当たりの陳列量が多い ダンボール什器に棚割りをセットして店で開梱してそのまま陳列できる形が合理的









7m \$9.99

25m \$24.99

100m \$49.99

現在トライアル販売を繰り返している景観用徳用袋企画の理想形があり。 規格、想定面積、売価ライン等がサイズごとに分かれていて非常に分かりやすい

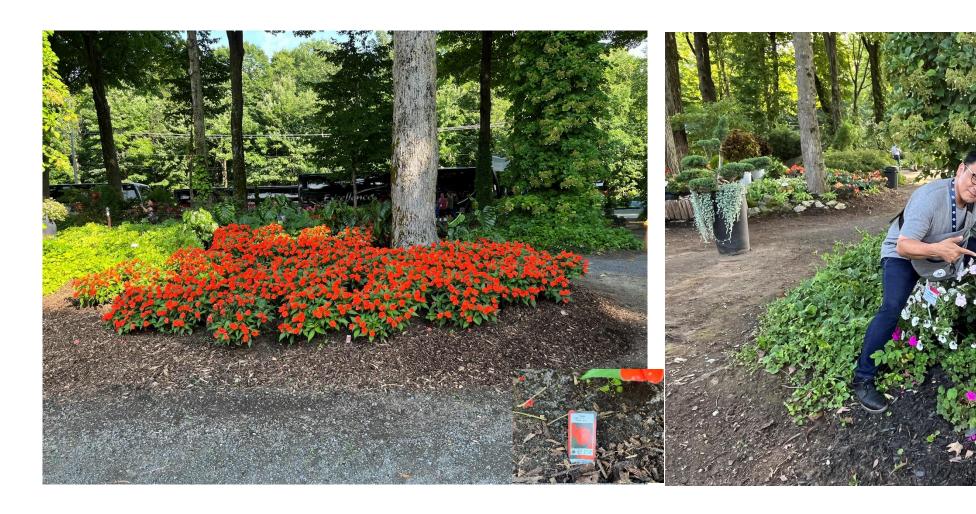






各地でSunPatiens或いは競合品種と思われるニューギニアインパチェンスが植栽されており、ニーズの高さがうかがえる





各地でSunPatiens或いは競合品種と思われるニューギニアインパチェンスが植栽されており、ニーズの高さがうかがえる







各地でSunPatiens或いは競合品種と思われるニューギニアインパチェンスが植栽されており、ニーズの高さがうかがえる





Evening Welcome Reception



Montmorency Falls





Dinner at Sagamite Wendake



Enchanted Night Walk at Onhwa Lumina







Guided Walking Tour of Quebec City

Archibald Microbrasserie







Jardin Michel Corbeil

Montreal Botanical Garden





Montreal Botanical Garden



La Grande Roue de Montreal, Marche Bonsecours, GuidedTour Old Montreal





Dinner Cruise



Verger Richard Legault Apple Orchard





Lalinda Sugar Shack Experience Downtown Montreal





Pre-Gala Reception



Gala Dinner

Back Slide



- ・Morning Business Session / IGCA Information MeetingにてCNLAの沿革や、カナダで先進的な取り組みを実践しているガーデンセンターの事例(フランスのチェーンをそっくり引き払ってカナダで開業 / 都市型ガーデンセンター)等の共有と質疑応答あり
- ・IGCA加入国統計データの共有あり(P22以降)、各国の指標を知るうえで有効
- ・IGCA2024専用アプリケーションで展開されたGarden Center Profileおよび ParticipantをPrint Screenで撮影したものを以降のページで共有

Morning Business Session / IGCA Information Meeting





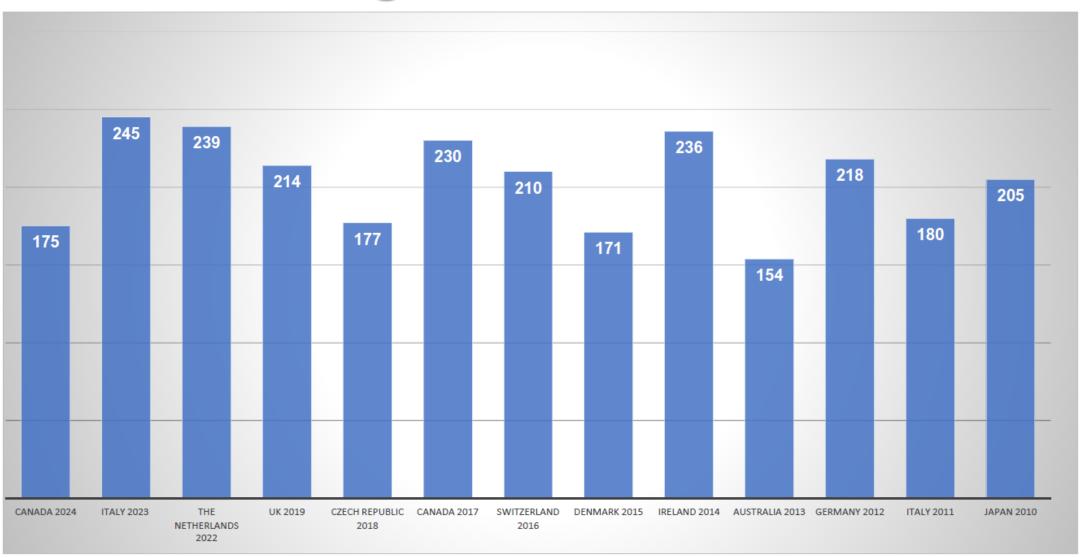


Member Country Reports

August 2024



Congress Attendance



Economic Environment

Weak: China, Italy, Spain, South Africa









Status Quo: Australia, Canada, Czech Republic, Denmark, France, Germany, Ireland, Japan, Switzerland, The Netherlands, UK, USA

























Strong:

Poland





Average National Minimum Wage (per hour)

International Average: €8.40

€14.29 Australia

€14.00 USA

€13.45 UK

€13.27 Netherlands

€12.70 Ireland

€12.41 Germany

€11.65 France

€10.63 Canada

€10.00 Spain

€9.00 Italy

€6.52 Poland

€6.23 Japan

€4.50 Czech Republic

€2.85 China

€1.39 South Africa

€0.00 Denmark (no minimum wage)

Switzerland (no minimum wage) €0.00

High: €14.29 Australia

Denmark, Switzerland Low: €0







Average Minimum Wage - Garden Centre Staff (per hour)

General Workers

International Average: €11.58

€20.36	Denmark
€17.70	Switzerland
€16.50	USA
€14.00	Australia
€12.00	Germany
€12.00	Ireland
€12.00	UK
€10.51	Canada
€10.00	Spain
€9.00	Japan
€9.00	Italy
€5.80	Czech Republic
€1.65	South Africa

High: €20.36 (Denmark) Low: €1.65 (South Africa)

Cashiers

International Average: € 11.75

€17.70	Switzerland
€17.50	USA
€17.38	Denmark
€14.00	Australia
€12.00	Ireland
€12.00	UK
€12.00	Japan
€11.50	Canada
€10.00	Spain
€9.00	Italy
€5.90	Czech Republic
€1.98	South Africa

High: €17.70 (Switzerland) Low: €1.98 (South Africa)

Supervisors/Managers

International Average: € 15.92

€32.50	USA
€29.11	Denmark
€19.40	Canada
€18.00	Australia
€17.50	Ireland
€15.00	Japan
€15.00	Italy
€15.00	Spain
€14.00	UK
€8.80	Czech Republic
€2.80	South Africa

High: €32.50 (USA)

Low: €2.80 (South Africa)

National Unemployment Rate

International Average: 6,6%

33,5%	South Africa	4,3%	USA
11,8%	Spain	3,8%	Australia
7,5%	France	3,8%	UK
6,8%	Italy	3,7%	Netherlands
6,4%	Canada	2,7%	Czech Republic
5,8%	Germany	2,7%	Denmark
5,2%	China	2,6%	Japan
4,9%	Poland	2,3%	Switzerland
4,7%	Ireland		

High: 33,5% (South Africa)

Low: 2,3% (Switzerland)





Inflation/Consumer Price Index

International Average: 2,49%

5,3%	South Africa	2,2%	Germany
3,8%	Australia	2,2%	Ireland
3,7%	Netherlands	2,2%	Japan
3,4%	Spain	2,0%	Czech Republic
3,3%	USA	2,0%	Japan
2,7%	Canada	1,3%	Italy
2,6%	Poland	1,3%	Switzerland
2,3%	UK	-0,2%	China
2,2%	Germany		

High: 5,3% South Africa

Low: -0,2% China





Average Sale per Customer (excl Sales Tax)

International Average: €40,64

€80,00	USA	€37,00	Spain
€75,00	Switzerland	€34.00	The Netherlands
€51,00	Denmark	€32,00	China
€49,00	Australia	€29,00	South Africa
€42,00	Ireland	€28,00	Poland
€41,00	France	€26,14	Czech Republic
€38,00	UK	€25,00	Italy
€37,11	Canada	€25,00	Japan

High: €80 (USA)



Low: €25 (Italy, Japan)







Average VAT Overall Rates (Value Added Tax)

International Average: 16,7%

25%	Denmark
23%	Ireland
23%	Poland
22%	Italy
21%	Czech Republic
21%	Spain
21%	The Netherlands
20%	France

High: 25% (Denmark)



Low: 5,09% (USA)



20%	UK
15%	South Africa
13%	China
10%	Australia
10%	Canada
10%	Japan
8,10%	Switzerland
5,09%	USA



Average VAT on Plants (Value Added Tax)

International Average: 11,07%

25,00%	Denmark	10,00%	Japan
20,00%	UK	10,00%	Spain
15,00%	South Africa	9,00%	Netherlands
13,50%	Ireland	8,00%	Poland
12,00%	Czech Republic	6,00%	China
10,00%	Australia	5,00%	Canada
10,00%	France	2,60%	Switzerland
10,00%	Italy		

High: 25% (Denmark)

Low: 2,6% (Switzerland)





Staff Cost as Percentage of Turnover

International Average: 23,3%

31,5%	Switzerland	22,5%	Australia
30%	USA	22,5%	Poland
28%	Denmark	21%	Italy
25%	Canada	19%	Ireland
25%	China	19%	Netherlands
25%	South Africa	18%	Czech Republic
24%	Spain	15%	Japan
24%	UK		-

High: 31,5% (Switzerland)



Low: 15% (Japan)





Percentage of Workforce that is local (vs foreign)

International Average: 92%

100%	Canada	93%	Italy
100%	France	92%	Ireland
99%	China	92%	UK
98,8%	Japan	90%	Poland
97%	Denmark	80%	Czech Republic
97%	South Africa	75%	Spain
95%	Netherlands		•

High: 100% (Canada, France)





Low: 75% (Spain)





•••

Percentage of students employed as casual workers

International Average: 14,96%

50%	Canada	10%	USA
35%	Ireland	8%	Denmark
32%	China	5%	Japan
20%	Australia	5%	UK
15%	Netherlands	4%	South Africa
10%	Italy	3%	Czech Republic
10%	Spain	3%	Poland

High: 50% (Canada)

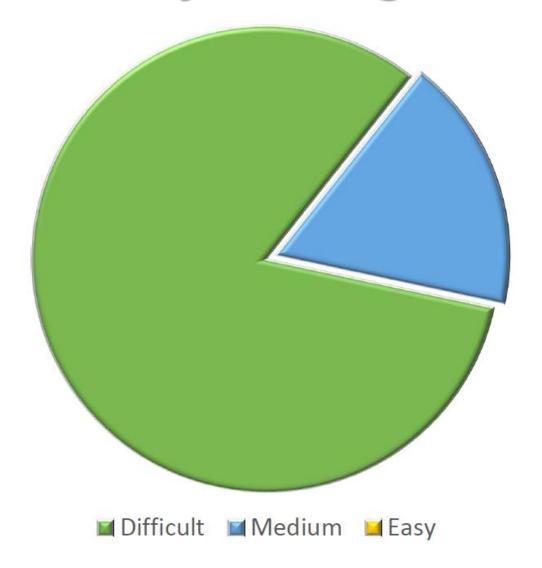


Low: 3% (Poland)





Difficulty Finding Staff





Initiatives to attract, train & retain staff



Attract:

- Advertising
- Exhibitions & career fairs

Train & Retain:

- Training programme
- Workshops
- E-learning modules
- Flexible working hours



Advertising & Marketing Cost: % of Turnover

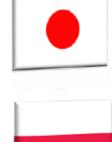
International Average: 3,92%

12%	Japan
7%	Denmark
5%	China
5%	South Africa
4%	Australia
4%	Spain
4%	Switzerland
3%	Netherlands

2,8%	Ireland
2,5%	Czech Republic
2,0%	Canada
2,0%	Italy
2,0%	UK
2,0%	USA
1,25%	Poland

High: 12% (Japan)







Plant Sales: % of total Sales

International Average: 52,38%

75,0%	Canada	55,0%	Switzerland
74,0%	Japan	54,5%	Czech Republic
65,0%	South Africa	52,0%	Denmark
62,0%	China	42,0%	Italy
60,0%	Australia	40,0%	France
60,0%	Poland	34,0%	UK
58,5%	USA	27,0%	Ireland
55,0%	Spain	24,0%	Netherlands

High: 75% (Canada)

Low: 24% (Netherlands)





Consumer cost on Key products

4" or 9cm Annual

International Average: €2,64

€6,36	USA	€1,99	Netherlands
€5,50	Denmark	€1,50	China
€5,20	Australia	€1,50	Spain
€4,00	Canada	€1,50	South Africa
€3,50	UK	€1,20	Japan
€2,80	Ireland	€1,10	Czech Republic
€2,00	Poland	€1,00	Italy
€2,00	Switzerland		

High: €6,36 (USA)

Low: €1 (Italy)





Consumer cost on Key products

4" or 9cm Perennial

International Average: €4,87

€9,50	Denmark
€9,35	Canada
€8,18	USA
€6,80	China
€6,00	UK
€5,20	Australia
€3,85	Switzerland
€4,50	Poland

High: €9,50 (Denmark)

Low: €2,50 (Italy)

€3,50	Poland
€3,20	Japan
€3,15	Czech Republic
€2,80	Ireland
€2,80	Spain
€2,68	South Africa
€2,50	Italy



Consumer cost on Key products

1 Gallon/5l shrub

International Average: €17,27

€30,00	UK	€15,95	Netherlands
€27,00	Switzerland	€15,57	Japan
€20,92	USA	€15,50	Ireland
€20,00	Canada	€12,00	China
€20,00	Spain	€12,00	Italy
€19,20	Czech Republic	€10,00	Poland
€19,00	Denmark	€ 6,15	South Africa
€17,00	Australia		

High: €30 (UK)



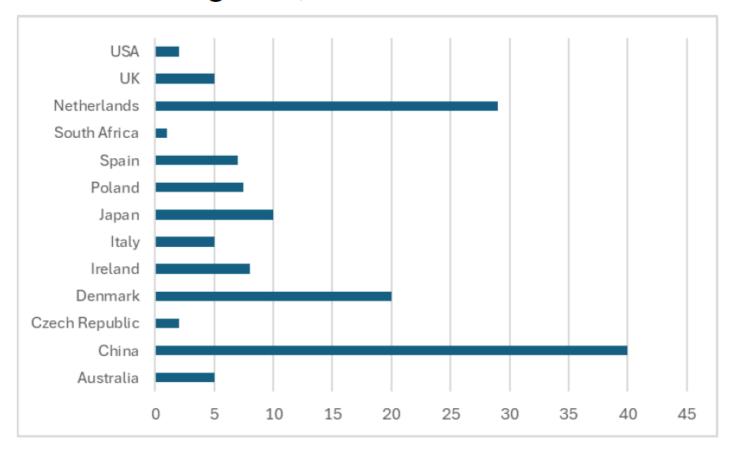
Low: €6,15 (South Africa)





Internet Sales

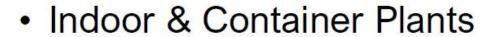
International Average: 10,88%



^{*}Products differ from country to country ranging from all garden centre products (including plants) to only hard goods, seeds, plant care products and décor items



Top Trends in Sales



- Perennials
- Grow your Own (veggies & herbs)
- Colour seedlings & pots

Water Wise plants







Top Consumer Marketplace Trends

- Personal data concerns
- Technology
- Shop locally/regionally
- Value for money
- Focus on sustainability, environmental awareness & biodiversity
- Rise of Al







Marketing Initiatives



- Social Media
- Promotions & Events
- Print Media
- Loyalty schemes
- In-store workshops



Top Issues

- Economy
- Weather & environmental factors
- Recruitment & retention of skilled staff
- Competition from chain stores
- Business expenses and increasing overhead costs







Sustainable practices within garden centres

- Recycling
- Rainwater harvesting
- Implementing water saving techniques
- Sustainable purchasing database
- Energy efficient practices
- Installation of solar panels
- Sustainability Guidelines
- Waste Reduction



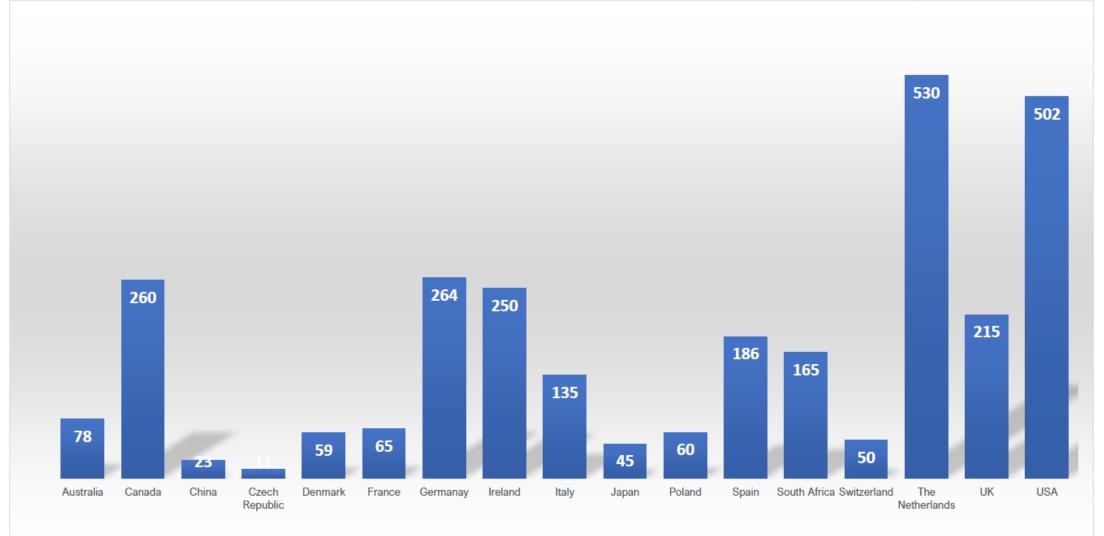
Consumer Education on Sustainability

- Workshops
- Newsletters & brochures
- Posters to use in-store
- Social media awareness
- Consumer campaigns





Association Membership

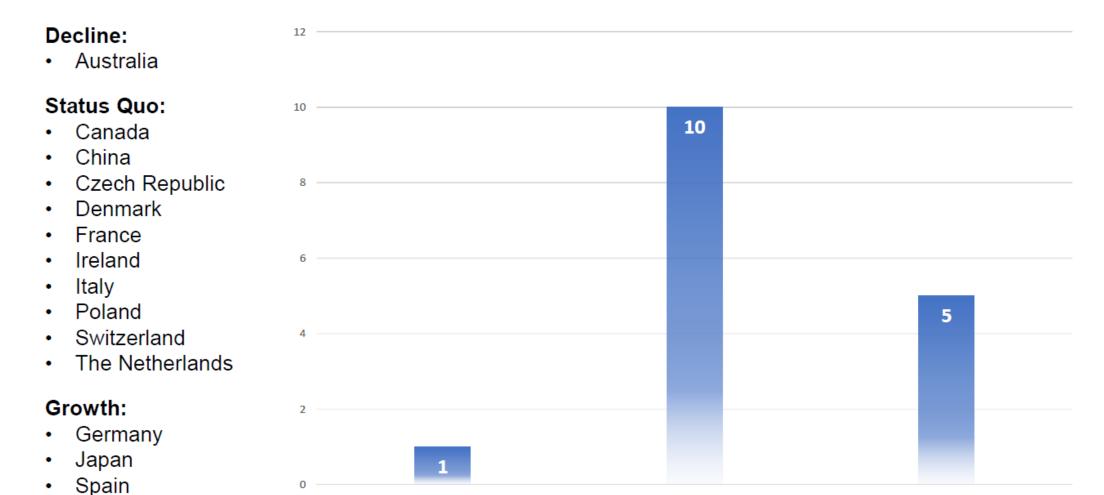




Change in Association membership

Status Quo

Growth



Decline

South Africa

UK



Upcoming Congresses



2025

Cape Town, South Africa 19 – 25 October

2026 Germany, Munich 16 – 22 August







- https://www.facebook.com/IGCAssociation
- https://www.instagram.com/intgardencentre/
- in https://www.linkedin.com/company/international-garden-centre-association/

Thank You!







Floralies Jouvence (Lévis)

LOCATION

4760 Bd Guillaume-Couture, Lévis, QC G6W 5N6, Quebec City

About: For over 25 years, Floralies Jouvence has been the premier reference in horticulture throughout Quebec. Boasting the largest garden area in the province, with over 90,000 ft2 of covered space, they serve as a haven for gardening enthusiasts seeking the latest trends and novelties in horticulture. Their commitment to originality and quality ensures that every visit is an opportunity to discover something new and inspiring. With a team of experienced professionals ready to provide the best advice, along with a vast selection of tree, shrub, fruit tree, and conifer varieties at competitive prices, Floralies Jouvence is dedicated to meeting your gardening needs. Additionally, they offer a convenient delivery service, ensuring that your gardening endeavors are as seamless as possible.

Business Breakdown: 100% Retail

Business Stucture: Corporation

Operating Since: 1995

Number of Locations: 2

Business Breakdown: 100% Retail

Business Stucture: Corporation

Operating Since: 1995

Number of Locations: 2

Area (in Sq. M):

Total - 13,000

Outdoor Sales - 1,400

Indoor Sales - 4,000

Parking Spaces - 104

Number of Employees

In-Season

Full-Time 45

Off-Season

Full-Time 15

Part-Time 5

Office 1

General Manager 1

Annual Gross Sales: \$5 - \$8 million

Percentage & average sale by month:

January 3%

February 4%

March 7%

Percentage & average sale by month:

→ 〒 85

9:23

9:23

January 3%

February 4%

March 7%

April 10%

May 20-30%

June 12-22%

July 6%

August 4%

September 4%

October 5%

November 8%

December 5%

Distribution of Turnover:

Woody Plants 5%

Perennials 9%

Annuals 14%

Indoor Plants 14%

Floral and Gardening products 49%

Christmas 9%

Average Turnover 6-8

Wages as a % of turnover 17%

August 4%

September 4%

October 5%

November 8%

December 5%

Distribution of Turnover:

Woody Plants 5%

Perennials 9%

Annuals 14%

Indoor Plants 14%

Floral and Gardening products 49%

Christmas 9%

Average Turnover 6-8

Wages as a % of turnover 12%

Advertising & marketing as a % of turnover -1%

Nearest Garden Centre (distance) 2km

Business Hours

Daily 9-18, 9-21, we 9-17 h

Peak Season 8-21, we 8-18 h

Social Media Accounts

Website Facebook Instagram LinkedIn



→ ≈ 85



Jardin Hamel

LOCATION &

6029 Wilfrid-Hamel Blvd, L'Ancienne-Lorette, Quebec G2E 2H3, Quebec City

About With over 40 years of expertise in horticulture, Jardin Hamel stands as a trusted destination for gardening enthusiasts. While renowned as the go-to spot for Christmas decorations, its appeal extends beyond the holiday season. Offering a diverse selection of annual flowers suited for various garden formats, alongside specialty vegetables and herbs, it ensures that patrons can create vibrant, bountiful gardens and successful summer barbecues. Complemented by personalized creations from skilled florist-designers, Jardin Hamel invites visitors to explore a world where expertise, quality, and natural beauty converge seamlessly.

Owner: Etienne D'Aoust & Francois Parent

Managers: Marthe Legendre & Jean-Paul D'Aoust

Business Breakdown:

90% Retail

4% Florist

Business Breakdown:

90% Retail

4% Florist

6% Other (Butterflies Entrance)

Business Stucture: Corporation

Operating Since: 1965

Number of Locations: 1

Area (in Sq. M):

Total - 40,000

Outdoor Sales - 50,000

Indoor Sales - 50,000

Growing Greenhouse - 10,000

Storage (plants) - 5,000

Storage (warehouse) - 10,000

Parking Spaces - 300

Number of Employees

In-Season

Full-Time 40

Part-Time 10

Office 2

Managers 2

Number of Employees

9:22

In-Season

Full-Time 40

Part-Time 10

Office 2

Managers 2

General Manager 1

Off-Season

Full-Time 25

Office 2

Managers 2

General Manager 1

Annual Gross Sales: \$5 - \$8 million

Percentage & average sale by month:

January 2%

February 6.5%

March 8%

April 9%

May 30%

June 11%

July 4.5%

August 3 5%

March 8%

9:22

<

→ ② 35

April 9%

May 30%

June 11%

July 4.5%

August 3.5%

September 3.5%

October 5%

November 11%

December 6.5%

Average Turnover 8

Wages as a % of turnover 12%

Advertising & marketing as a % of turnover 5%

Nearest Garden Centre (distance) 2km

Business Hours

Daily - normal busniess hours

Peak Season - 8-21h

Sunday - 8-17h

Winter - normal busniess hours

Social Media Accounts

Website Facebook LinkedIn



→ ≈ 85

9:22 → **? 35** 9:22 → **? 35** 9:22 → **? 35** <

Floralies Jouvence - Ste-Foy (Quebec City)

LOCATION &

1100 Bd Bastien, Québec City, Quebec G2K 1E6, Quebec City

About: For over 25 years, Floralies Jouvence has been the premier reference in horticulture throughout Ouebec. Boasting the largest garden area in the province, with over 90,000 ft2 of covered space, they serve as a haven for gardening enthusiasts seeking the latest trends and novelties in horticulture. Their commitment to originality and quality ensures that every visit is an opportunity to discover something new and inspiring. With a team of experienced professionals ready to provide the best advice, along with a vast selection of tree, shrub, fruit tree, and conifer varieties at competitive prices, Floralies Jouvence is dedicated to meeting your gardening needs. Additionally, they offer a convenient delivery service, ensuring that your gardening endeavors are as seamless as possible.

Business Breakdown: 100% Retail

Business Stucture: Corporation

Operating Since: 1987

Business Breakdown: 100% Retail

Business Stucture: Corporation

Operating Since: 1987

Number of Locations: 2

Area (in Sq. M):

Total - 55,000

Outdoor Sales - 4,500

Indoor Sales - 9,000

Parking Spaces - 104

Number of Employees

In-Season

Full-Time 75

Off-Season

Full-Time 30

Part-Time 10

Office 1

General Manager 1

Annual Gross Sales: Over \$15 million

Percentage & average sale by month:

January 3%

February 4%

March 7%

Percentage & average sale by month:

January 3%

February 4%

March 7%

April 10%

May 20-30%

June 12-22%

July 6%

August 4%

September 4%

October 5%

November 8%

December 5%

Distribution of Turnover:

Woody Plants 5%

Perennials 9%

Annuals 14%

Indoor Plants 14%

Floral and Gardening products 49%

Christmas 9%

Average Turnover 6-8

Wages as a % of turnover 12%

9:22

August 4%

September 4%

October 5%

November 8%

December 5%

Distribution of Turnover:

Woody Plants 5%

Perennials 9%

Annuals 14%

Indoor Plants 14%

Floral and Gardening products 49%

Christmas 9%

Average Turnover 6-8

Wages as a % of turnover 12%

Advertising & marketing as a % of turnover -1%

Nearest Garden Centre (distance) 2km

Business Hours

Daily 9-18, 9-21, we 9-17 h

Peak Season 8-21, we 8-18 h

Social Media Accounts

Website Facebook Instagram LinkedIn



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		Annual Gross S	alos: ¢5 ¢9 million	

Jardin Paradis

LOCATION &

1100 Bd Bastien, Québec City, Quebec G2K 1E6, **Quebec City**

About: Jardin Paradis proudly holds the mantle as Ouebec's foremost leader in horticultural products, offering an extensive array of flowers, trees, shrubs, and garden accessories to transform any space into a lush paradise. Their commitment to cultivating happiness extends beyond product offerings; they provide comprehensive landscaping and flowerbed maintenance services, ensuring that homes flourish with vitality. With a dedicated team of knowledgeable horticulturists at your service, they offer warm and competent assistance in a welcoming family atmosphere. Their extensive selection of quality products is curated with meticulous attention to detail, ensuring that customers receive the best value for their investment. Whether seeking commercial development solutions, repotting services, or soil analysis, Jardin Paradis is the trusted partner in nurturing thriving gardens and vibrant outdoor spaces. Visit and experience the joy of gardening with confidence and ease.

Business Breakdown:

Business Breakdown:

92% Retail

8% Florist

Business Stucture: Corporation

Operating Since: 1961

Number of Locations: 1

Area (in Sq. M):

Total - 300,000

Outdoor Sales - 110,000

Indoor Sales - 17,000

Growing Greenhouse - 20,000

Parking Spaces - 115

Number of Employees

In-Season

Full-Time 10

Office 1

Managers 4

Off-Season

Part-Time 70

Office 1

Annual Gross Sales: \$5 - \$8 million

Annual Gross Sales: \$5 - \$8 Million

Percentage & average sale by month:

January 2%

February 3%

March 4%

April 7%

May 3.5%

June 19%

July 8%

August 5%

September 3%

October 4%

November 6%

December 4%

Distribution of Turnover:

Woody Plants 10%

Perennials 7%

Annuals 18%

Vegetables 18%

Indoor Plants 10%

Floral and Gardening products 49%

Christmas 6%

November 6%

December 4%

Distribution of Turnover:

Woody Plants 10%

Perennials 7%

Annuals 18%

Vegetables 18%

Indoor Plants 10%

Floral and Gardening products 49%

Christmas 6%

Wages as a % of turnover 18%

Advertising & marketing as a % of turnover 1.5%

Nearest Garden Centre (distance) 3km

Business Hours

Daily - 9-17h 30

Peak Season - 8-18h, 8-20h

Sunday - 8-17h

Winter - 9-17h 30

Social Media Accounts

Website Facebook Pinterest YouTube LinkedIn

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Jardin Michel Corbeil

LOCATION

961 Bd Arthur-Sauvé, Saint-Eustache, Quebec J7R 4K3, Montreal

About: Les Jardins Michel Corbeil, established in 2006, is a renowned horticultural company in Quebec specializing in the production and distribution of over 10.000 varieties of perennial plants. Spanning 9,000 square feet, this vibrant nursery and tourist garden site is dedicated to environmental preservation and education. Since 2013, the gardens have expanded their initiatives to include a monarch butterfly garden to promote pollinator conservation, ecological toilet projects, and the promotion of Canada's indigenous culture. Founded by Michel Corbeil, a visionary in perennial plants, and his wife Luz Cifuentes, the gardens offer a unique and avant-garde experience for plant enthusiasts, landscape architects, and the general public. Their commitment to excellence is reflected in numerous awards, including the 2023 Environment Recognition Award and the 2013 Minister's Prize in Ornamental Horticulture.

Owner: Luz Cifuentes, Daniela Herrera

Managers: Luz Cifuentes

Owner: Luz Cifuentes, Daniela Herrera

Managers: Luz Cifuentes

Business Breakdown:

20% Retail

75% Florist

5% Wholesale

Business Stucture: Corporation

Operating Since: 2010

Number of Locations: 1

Area (in Sq. M):

Total - 71,300

Outdoor Sales - 335

Indoor Sales - 836

Growing Greenhouse - 2675

Storage (plants) - 24,154

Storage (warehouse) - 278

Parking Spaces - 40

Number of Employees

In-Season

Full-Time 40

Managers 4

General Manager 1

Number of Employees

In-Season

Full-Time 40

Managers 4

General Manager 1

Off-Season

Office 2

General Manager 1

Annual Gross Sales: \$500,000 - \$2 million

Percentage & average sale by month:

May 25%

June 25%

July 15%

August 25%

September 10%

October 5%

November 5%

Nearest Garden Centre (distance) 2.5km

Business Hours

Daily 8-17:00

Peak Season 8-17:00

Cup day 0 17:00

June 25%

July 15%

August 25%

September 10%

October 5%

November 5%

Nearest Garden Centre (distance) 2.5km

Business Hours

Daily 8-17:00

Peak Season 8-17:00

Sunday 8-17:00

Social Media Accounts

Website Facebook Instagram YouTube
LinkedIn

Awards, Certifications &

Achievements Knight of Great Merit of the National Order of Agricultural Merit, Chavalier Narional Order of Rosemary, Minister's Prize and Ornamental Horticulture, Horticultural Merits Montreal Botanical Gardens for several plants.

Special Promotions Personalized service

What makes Jardin Michel Corbeil different Quality of plants, teamwork, environmental

engagement, and customer service quality



9:20 → ₹ 86

Centre de Jardin Floreal

LOCATION &

2900 Bd du Curé-Labelle, Laval, Quebec H7P 5S8, Montreal

About: With over 30 years of unwavering commitment to serving customers on the south shore of Montreal, Centre de Jardin Floreal stands as a beacon of horticultural excellence. Founded upon the dreams of a family of passionate horticulture enthusiasts, Floreal's expansion into the largest gardening center in Laval marks a significant milestone in their journey. Upholding their mission of providing personalized horticultural advice and ensuring impeccable product quality and service, Floreal offers an exceptional variety of plants, products, and gardening equipment to satisfy enthusiasts of all levels. With branches in both Laval and Brossard, customers are invited to experience an even more complete gardening journey, guided by knowledgeable teams dedicated to helping gardens flourish to their fullest potential. Whether you're a seasoned gardener or just beginning your horticultural adventure, Floreal welcomes you to discover the joy of gardening in a space where expertise and passion converge seamlessly.

Business Stucture: Corporation



Business Stucture: Corporation

Operating Since: 2018

Number of Locations: 1

Area (in Sq. M):

Total - 380,000

Outdoor Sales - 30,000

Indoor Sales - 9,000

Growing Greenhouse - 18,000

Storage (plants) - 5,000

Parking Spaces - 350

Number of Employees

In-Season

Full-Time 20

Part-Time 30

Managers 5

General Manager 1

Annual Gross Sales: \$10 - \$15 million

Percentage & average sale by month:

January - March 2%

April - June 50%

July - September 22%

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Full-Time 20

Part-Time 30

Managers 5

General Manager 1

Annual Gross Sales: \$10 - \$15 million

Percentage & average sale by month:

January - March 2%

April - June 50%

July - September 22%

October - December 26%

Average Turnover 5

Wages as a % of turnover 19%

Nearest Garden Centre (distance) 2km

Business Hours

Sunday - 8-18h

Social Media Accounts

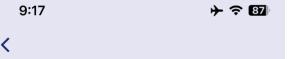
Website Instagram LinkedIn

Special Promotions Most impactful loss leader, Hello Hello (tv show)

What makes Centre de Jardin Floreal different Variety of choice, service, and location



→ 〒 87



9:17 → **37** 9:17 → **37 37 37**

Jardin Dion

LOCATION

121 Rue St-Charles, Sainte-Thérèse, QC J7E 2A9

About: Jardin Dion proudly celebrates 70 years of history, growth, and horticultural passion. From its modest beginnings in the 1950s under the leadership of brothers Wilfrid and Guy Dion, the company has flourished into a thriving garden center in the Laurentides region. Over the decades, the addition of greenhouses, land expansions, and the establishment of the JPDC purchasing group (now Botanix) marked significant milestones. The business overcame a major fire in 1992, swiftly rebuilding and continuing its operations without pause. With the second and third generations of the Dion family at the helm, Jardin Dion has experienced remarkable growth, acquiring the Benoit Lorrain Garden Center in 2019 and winning numerous awards, including the Horticompétences prize for their innovative Dion Academy. As they look to the future with a strong vision for vertical integration and landscaping, Jardin Dion remains a cornerstone of the local horticultural community, employing over 200 people during peak season and continuing to thrive under dynamic leadership.

Business Stucture: Corporation

Business Stucture: Corporation **Operating Since:** 1954

Number of Locations: 3

Area (in Sq. M):

Total - 18,580.61

Outdoor Sales - 5574.18

Indoor Sales - 4645.15

Storage (plants) - 5574.18

Storage (warehouse) - 929.03

Parking Spaces - 120

Number of Employees

In-Season

Full-Time - 125

Part-Time - 50

Office - 15

Managers - 2

Off-Season

Full-Time - 70

Part-Time - 5

Office - 15

Annual Grace Calac: Over \$15 million

Managers - 2

Annual Gross Sales: Over \$15 million

Percentage & average sale by month:

January 1%

February 1%

March 1%

April 4%

May 26%

June 20%

July 10%

August 10%

September 8%

October 8%

November 6%

December 5%

Distribution of turnonver

Woody Plants 12%

Perennials 9%

Annuals 4%

Vegetables 5%

Indoor Plants 10%

Floral and Gardening products 53%

December 5%

9:17

Distribution of turnonver

Woody Plants 12%

Perennials 9%

Annuals 4%

Vegetables 5%

Indoor Plants 10%

Floral and Gardening products 53%

Christmas 7%

Wages as a % of turnover 25%

Advertising & marketing as a % of turnover

Nearest Garden Centre (distance) 7km

Business Hours

Daily - 8:00h - 18:00h

Peak Season - 8:00h - 20:00h

Sunday - 9:00h - 17:00h

Winter - 9:00h - 17:00h

Social Media Accounts

Website Facebook Instagram TikTok Twitter LinkedIn





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9:18

9:18









Jardin Deux-Montagnes

LOCATION

920 Mnt Laurin, Saint-Eustache, Quebec J7R 0J2, Montreal

About: Celebrating 50 years of dedication to arboriculture and horticulture, Jardin2M stands as a beacon of expertise, passion, and quality. With a commitment to sharing their love for greenery and providing unparalleled consulting service, the team unveils a new designation and visual identity, evolving into Jardin2M Arboricultural Center. This shift reflects their dedication to making Quebec green, one tree at a time. Offering a vast range of high-quality plants, including trees, shrubs, and conifers, Jardin2M is more than just a garden center; it's a promise of exceptional advisory service tailored to each customer's unique needs. Founded in 1974 by Michel Dyotte and Mariette Paguette, the center now spans over 1,000,000 square feet, hosting an arboretum and serving as a haven of peace and inspiration. As a reference in the horticultural and arboricultural industry, Jardin2M is committed to greening everyday life, believing in the transformative power of nature. Their virtual experience mirrors the in-store experience, providing reliable support and inspiration for all

harticultural and avore

Owner: Michel Dyotte

Managers: Nathalie Dallaire **Business Breakdown:**

→ ② ③

40% Retail

60% Wholesale

Business Stucture: Corporation

Operating Since: 1974

Number of Locations: 1

Area (in Sq. M):

Total - 242,811

Outdoor Sales - 89,030

Indoor Sales - 750

Parking Spaces - 50

Number of Employees

In-Season

Full-Time 30

Part-Time 20

Office 2

Managers 1

General Manager 1

Off-Season

Full Time E

Number of Employees

In-Season

Full-Time 30

Part-Time 20

Office 2

Managers 1

General Manager 1

Off-Season

Full-Time 5

Annual Gross Sales: \$5 - \$8 million

Percentage & average sale by month:

April 4%

May 31%

June 22%

July 10%

August 10%

September 12%

October 9%

November 2%

Distribution of Turnover:

Woody Plants 66%

Perennials 12%

Аргіі 4%

May 31%

June 22%

July 10%

August 10%

September 12%

October 9%

November 2%

Distribution of Turnover:

Woody Plants 66%

Perennials 12%

Annuals 2%

Vegetables 1%

Floral and Gardening products 14%

Other 5%

Nearest Garden Centre (distance) 20km

Business Hours

Peak Season - 8-18h Monday-Friday

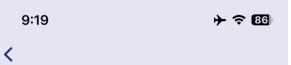
Sunday - 8-17h Weekend

Winter - Closed

Social Media Accounts

Website Facebook LinkedIn





Centre De Jardin Brossard

LOCATION

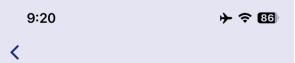
6305 Grande Allée, Brossard, Quebec J4Z 3H6, Quebec City

About: For over 30 years and spanning three generations, Centre De Jardin Brossard Inc has upheld a cherished family tradition of providing personalized horticultural advice, top-quality gardening products, and impeccable service. Since its inception in 1997, the Brossard Garden Center has distinguished itself for its excellence, boasting a specialized team and an extensive array of gardening products and plant varieties. With the addition of a second branch in 2019, the family's commitment to serving valued customers has only strengthened. Their knowledgeable and dedicated staff are poised to address all gardening inquiries, ensuring an unparalleled customer experience. Whether seeking expert guidance or browsing their vast selection, customers can expect to receive exceptional value and service at Centre De Jardin Brossard Inc's two branches.

Business Stucture: Corporation

Operating Since: 1996

Number of Locations: 1



Business Stucture: Corporation

Operating Since: 1996

Number of Locations: 1

Area (in Sq. M):

Total - 300,000

Outdoor Sales - 150,000

Indoor Sales - 5,000

Growing Greenhouse - 35,000

Storage (plants) - 5,000

Parking Spaces - 125

Number of Employees

In-Season

Full-Time 20

Part-Time 20

Managers 5

General Manager 1

Annual Gross Sales: \$10 - \$15 million

Percentage & average sale by month:

January - March 1%

April - June 50%

July - September 30%

October - December 19%



Full-Time 20

Part-Time 20

Managers 5

General Manager 1

Annual Gross Sales: \$10 - \$15 million

Percentage & average sale by month:

January - March 1%

April - June 50%

July - September 30%

October - December 19%

Average Turnover 6

Wages as a % of turnover 18%

Nearest Garden Centre (distance) 2km

Business Hours

Sunday - 8-18h

Social Media Accounts

Website Facebook Instagram LinkedIn

Awards, Certifications &

Achievements Garden center Top 100 list (nursey management garden center)

Special Promotions Most impactful loss leader

What makes Centre De Jardin Brossard different Location, merchandise, and variety



9:23 9:23 **→ ② ③ → ② ③**





Archipel Maison-Vivante

LOCATION &

8100 Bd Cousineau, Saint-Hubert, QC J3Z 0G8, **Quebec City**

About: At Archipel Maison Vivent, founded by Alexis Le Bot, your home is envisioned as more than just a dwelling—it's an oasis, a sanctuary where every member of your family, including your beloved plants and animals, can thrive. Revolutionizing the concept of a garden center, Archipel offers a unique shopping experience that encompasses all facets of living well at home. Here, the best experts and top-rated brands converge to help you cultivate happiness every day, ensuring that life flourishes in every corner. It's not just a shopping destination; it's a deeply human adventure, where innovation meets passion for well-being. With a fantastic, enthusiastic team guiding you every step of the way, Archipel provides everything you need to cultivate the art of living better at home and to inhabit a space that pulsates with vibrancy and vitality.

Business Breakdown: 100% Retail

Business Stucture: Corporation

Operating Since: 2022

Number of Locations: 1

Business Breakdown: 100% Retail

Business Stucture: Corporation

Operating Since: 2022

Number of Locations: 1

Area (in Sq. M):

Total - 40,000

Outdoor Sales - 2,500

Indoor Sales - 12,000

Parking Spaces - 450

Number of Employees

In-Season

Full-Time 46

Part-Time 40

Office 2

Managers 3

General Manager 1

Off-Season

Full-Time 24

Part-Time 26

Office 2

Managers 3

Number of Employees

In-Season

Full-Time 46

Part-Time 40

Office 2

Managers 3

General Manager 1

Off-Season

Full-Time 24

Part-Time 26

Office 2

Managers 3

General Manager 1

Annual Gross Sales: Over \$15 million

Percentage & average sale by month:

January 3%

February 3%

March 6%

April 13%

May 22%

June 12%

August 5%

September 5%

October 6%

November 9%

December 7%

Distribution of Turnover:

Woody Plants 4%

Perennials 3%

Annuals 9%

Indoor Plants 14%

Floral and Gardening products 64%

Christmas 6%

Average Turnover 1.5

Wages as a % of turnover 21%

Advertising & marketing as a % of turnover

Nearest Garden Centre (distance) 0.1 - 2km

Business Hours

Daily 9-18, 9-21, we 9-17 h

Peak Season 8-21, we 8-18 h

Social Media Accounts

Website Facebook Instagram LinkedIn



9:17 → 〒 87

Pépinière Villeneuve

LOCATION

951 Rang de la Presqu'île L'Assomption, QC J5W 3P4, Montreal

About: Pépinière Villeneuve is a distinguished garden centre located in Quebec, celebrated for its extensive selection of high-quality plants and exceptional customer service. As a familyowned business, it combines decades of horticultural expertise with a passion for gardening, offering a diverse array of flowers, shrubs, trees, and gardening supplies. The garden centre is known for its knowledgeable staff who provide personalized advice to both novice gardeners and seasoned horticulturists. Pépinière Villeneuve also emphasizes sustainable practices and environmental stewardship, making it a go-to destination for anyone looking to enhance their outdoor spaces with beauty and ecological responsibility.

Business Stucture: Partnership

Operating Since: 1988

Number of Locations: 1

Area (in Sq. M):

Outdoor Sales - 17.187

Area (in Sq. M):

Outdoor Sales - 17,187

Indoor Sales - 1,672

Growing Greenhouse - 250

Parking Spaces - 300

Number of Employees

In-Season

Office 5

Director 4

Annual Gross Sales: \$5 - \$8 million

Percentage & average sale by month:

April 15%

May 45%

June 20%

July 5%

August 5%

September 5%

October 3%

December 2%

Business Hours

Daily - 9h - 17h

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May 45%

June 20%

July 5%

August 5%

September 5%

October 3%

December 2%

Business Hours

Daily - 9h - 17h

Peak Season - 9h - 18h

Sunday - 9h - 17h

Winter - 9h - 16h

Social Media Accounts

Website Facebook Instagram TikTok YouTube LinkedIn

Awards, Cerifications, &

Achievements Merits Horticulture Botanical Garden

Special Promotions Flyer, competition, open days

What makes Centre de Jardin Floreal

different Agrotourism (mini-farm, picnic area), diversity of plants and rarity of products, large inventory,



